

To: Mega International Commercial Bank Public Company Limited  Head Office, Bangkok

Date.....

Dear Sirs :  Branch.....

We send you herewith for negotiation and/or discount our draft No. .... for..... drawn under L/C No. .... dated..... issued by..... tenor: ..... accompanied by the following documents: -

Draft	Invoice	B/L/ AWB	P/L, Wgt Cert	Cert. of Orig.	Insur. Policy/ Cert.	Insp. Cert.	Cust. Inv.	Ben's Cert.	Ship. adv.	Carrier Cert.	Postal Recpt	Courier Recpt						

For the Proceeds, please have it settled in accordance with the Foreign Exchange Regulation. In consideration of your advancing the amount under the above mentioned documentary draft or shipping documents listed above, we guarantee the fulfillment of all legal obligation according to "consolidated export negotiation agreement"/"General Letter of Hypothecation" signed by us and guarantee that you can duly receive the proceeds and further undertake to hold you harmless and indemnified against non-payment and/or non-acceptance, and also against unreasonable delay payment of the said draft or documents and we shall refund you in original currency the whole and/or part of the draft or documents amount with interest and/or expenses that may be accrued and/or incurred in connection with the above on receipt of you notice to that effect, and release you from taking any legal procedure for safeguarding the right of claim on the draft(s) without any objection. Whenever it is deemed necessary for the protection of yourselves, you may either dispose of or make a set-off on our property including collaterals and deposit balance which may now or hereafter be in you or your branches' possession at your discretion without notice to us. We further agree to stand any loss in exchange which may occur from you receive drafts/document until you can settle it. In case of usance draft(s) discounted, we further agree you to deduct the discount charges calculated at your defined rate from the negotiating proceeds at the time of negotiation.

If there is any of the following circumstance, we agree that you shall be entitled to refuse or cease or terminate the transaction or business relationship for the purpose of complying with the laws and ordinances of anti-money laundering and counter-terrorist financing. We undertake that you will not be responsible for any delay or damage resulting from it:(i) Any entity involved in the transaction of this Letter of Credit (\*) is imposed economic sanction by United Nations, U.S.A., European Union, foreign governments or international organizations, or an individual, a legal person or an organization sanctioned under the Terrorism Financing Prevention Act, or a terrorist or terrorist group identified or investigated by a foreign government or an international anti-money laundering organization. (\*including but not limited to us, beneficial owners, senior managements, financial institutions, all of the companies or the vessels indicated on the transaction documents etc.) (ii) We fail to immediately provide explanation on the nature and purpose of transactions and source and application of funds, or fail to provide required information for verifying identification of your customer due diligence and ongoing due diligence measures.

The company certifies that it is an authorized director or guarantor of the company. And such authority has not changed on the date of this transaction.

For the above proceeds, please let us have your Credit our account with you under advice to us.

FCD A/C No. ....  Saving A/C No. ....  Current A/C No. ....

Contact Person: .....

Tel No. .... Fax No.....

E-mail address .....

Mega ICBC Ref. No.: BKKNB.....

.....  
(Authorized signature with Company Stamp)

Verified Signature