

**Certificate of Foreign Status of Beneficial Owner for United States  
Tax Withholding and Reporting (Individuals)**

▶For use by individuals. Entities must use Form W-8BEN-E

▶Information about Form W-8BEN and its separate instructions is at [www.irs.gov/formw8ben](http://www.irs.gov/formw8ben).

▶Give this form to the withholding agent or payer. Do not send to the IRS.

**Part I Identification of Beneficial Owner(受益人資料)**

- 1 Name of individual who is the beneficial owner(姓名)
- 2 Country of citizenship(國籍)
- 3 Permanent residence address (street, apt. or suite no., or rural route). **Do not use a P.O. box or in-care-of address.**  
(永久居住地址)(請勿填列郵政信箱或代收郵件地址)

City or town, state or province. Include postal code where appropriate(縣市及郵遞區號) Country(國家)

- 4 Mailing address (if different from above)(通訊地址)(與上述相同者免填)

City or town, state or province. Include postal code where appropriate(縣市及郵遞區號) Country(國家)

- 5 U.S. taxpayer identification number (SSN or ITIN), if required(美國稅籍碼)

- 6 Foreign tax identifying number(美國以外稅籍碼)

- 7 Reference number(s)(其他證號)
- 8 Date of birth(MM-DD-YYYY)(出生月日年)

**Part II Claim of Tax Treaty Benefits (for chapter 3 purposes only)(所得稅減免要求)**

- 9 I certify that the beneficial owner is a resident of \_\_\_\_\_ within the meaning of the income tax treaty between the United States and that country.

(受益人為美國與 \_\_\_\_\_(國名)簽署所得稅互惠協定中所定義之居民)

- 10 **Special rates and conditions** (if applicable) : The beneficial owner is claiming the provisions of Article

\_\_\_\_\_ of the treaty identified on line 9 above to claim a \_\_\_\_\_% rate of withholding on (specify type of income) : \_\_\_\_\_

Explain the reasons the beneficial owner meets the terms of the treaty article : \_\_\_\_\_

(特別稅率及條件: 受益人聲明已依據第 9 項協定之第 \_\_\_\_\_ 項受預先扣繳 \_\_\_\_\_% 的稅率(請說明收入類型) : \_\_\_\_\_ 說明受益人符合協定規定之理由 : \_\_\_\_\_)

**Part III** Certification(聲明事項)

Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that :

(本人聲明本表所載訊息為真實、正確及完整，同時並確認以下各項為真，如有不實，願負偽證罪之相關刑責)

- I am the individual that is the beneficial owner (or am authorized to sign for the individual that is the beneficial owner) of all the income to which this form relates or am using this form to document myself as an individual that is an owner or account holder of a foreign financial institution,  
(本人為與此表格相關收入之最終受益人(或被授權替最終受益人簽署此表格)或本人以此表格記載本人為美國境外金融機構帳戶之所有權人或持有人)
- The person named on line 1 of this form is not a U.S. person,  
(本人非為美國人)
- The income to which this form relates is :  
(與此表格相關之所得)
  - (a) not effectively connected with the conduct of a trade or business in the United States,  
(不是由在美國的商業活動所產生之所得)
  - (b) effectively connected but is not subject to tax under an applicable income tax treaty, or  
(是由在美國之商業活動所產生但可依租稅協議豁免之所得)
  - (c) the partner's share of a partnership's effectively connected income,  
(是合夥人因合夥持份所被分配之美國商業活動所產生之所得)
- The person named on line 1 of this form is a resident of the treaty country listed on line 9 of the form (if any) within the meaning of the income tax treaty between the United States and that country, and  
(依適用之租稅協議，本人為第9項與美國有租稅協議國家之居民)
- For broker transactions or barter exchanges, the beneficial owner is an exempt foreign person as defined in the instructions.  
(若為經紀交易或以物易物交易，此受益人為被豁免之非美籍人士)

Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner. **I agree that I will submit a new form within 30 days if any certification made on this form becomes incorrect.**

(此外，本人授權此表格得交付任何對以本人為受益人之所得有控制、收取或保管權之扣繳義務人或對以本人為受益人之所得有發放或給付權之扣繳義務人。本人同意若在此表格上之資料已有變更或錯誤，應於30日內重填新表格送交 貴行)

**Sign Here**

(簽章)



\_\_\_\_\_  
Signature of beneficial owner (or individual authorized to sign for beneficial owner)  
(受益人或被授權人簽章)

\_\_\_\_\_  
Date (MM-DD-YYYY)  
(填表日期)

\_\_\_\_\_  
Print name of signer  
(簽名之正楷書寫)

\_\_\_\_\_  
Capacity in which acting (if form is not signed by beneficial owner)  
(由被授權人簽章時，其與受益人之法律關係)

**\* Chinese version only for reference.**

**\* 本表格以英文內容為主，中文僅供參考**